UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

JEFFREY HINTE,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04450 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND PROPOSED ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 135 East 57th Street – 6th Floor, New York, New York 10022, shall be substituted in place of the law firm of Goodwin Procter LLP as co-counsel of record for Jeffrey Hinte (the "<u>Defendant</u>") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC

135 East 57th Street – 6th Floor New York, New York 10022

Attn: Elise S. Frejka Telephone: (212) 641-0800 Facsimile: (212) 641-0820 Email: efrejka@frejka.com

and

Martin J. Auerbach 1330 Avenue of the Americas – 16th Floor

New York, New York 10019 Telephone: (646) 787-2370 Facsimile: (646) 304-0175 Email: auerbach@mjaesq.com

PLEASE TAKE FURTHER NOTICE THAT the Defendant has knowledge of and

consents to this substitution of counsel.

Dated: New York, New York

Dated: New York, New York
November 21, 2017

Dated: New York, New York
November 21, 2017

GOODWIN PROCTER LLP FREJKA PLLC

By: /s/ William P. Weintraub By: /s/ Elise S. Frejka

William P. Weintraub

The New York Times Building

Elise S. Frejka

135 East 57th Street – 6th Floor

620 Eighth Avenue

New York, New York 10022

New York, New York 10018

Telephone: (212) 641-8000

Telephone: (212) 641-8000

Telephone: (212) 641-8000

Telephone: (212) 813-8839 Facsimile: (212) 641-0820 Facsimile: (212) 355-3333

November ___, 2017

HON. STUART M. BERNSTEIN

SO ORDERED:

UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

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DECLARATION OF ELISE S. FREJKA

I, ELISE S. FREJKA declare as follows:

1. I am a member of the firm of Frejka PLLC and a member of the Bar of this Court. Pursuant to Local Civil Rule 1.4 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I submit this declaration in support of the accompanying notice and proposed order substituting Frejka PLLC for Goodwin Procter LLP as co-counsel for Jeffrey Hinte (the "Defendant") in the above-captioned adversary proceeding. I

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also have read Local Bankruptcy Rule 2090-1 of the Local Rules of the United States

Bankruptcy Court for the Southern District of New York.

- 2. The Defendant has requested and consents to this substitution of counsel.
- 3. It is not expected that any delay or prejudice will result to any party in this proceeding from this substitution of counsel.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York November 21, 2017

By: /s/ Elise S. Frejka
Elise S. Frejka